



Penny Wise

FEBRUARY 2025

Roses are Red, Violets are Blue...

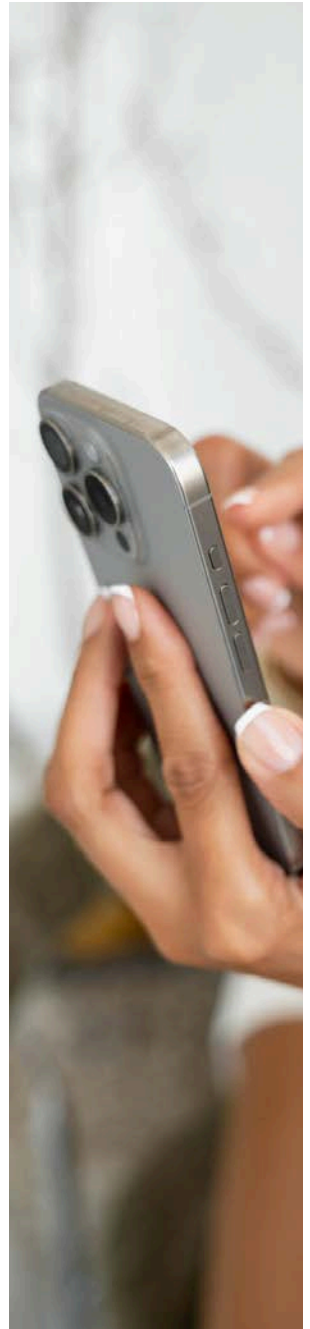
There are only 70 more days until your individual taxes are due! It's time to ask yourself these questions:

FOR BUSINESS OWNERS

- Are all my income and expenses entered and categorized for 2024?
- Have I reconciled my accounts (including any payroll and loan balances)?
- Have I sent all required 1099s and W-2s?
- Have I organized additional tax info like my mileage log, home office deductions, retirement contributions, and estimated taxes paid?

FOR INDIVIDUALS:

- Which tax documents am I still waiting to receive?
PRO TIP: Use your accountant's tax organizer to help you figure this out!
- Have I sent my tax accountant everything they need to file my return?
- Do I need to make any additional retirement contributions for 2024?



Freebie Alert

You don't know what you don't know when you're starting a business! I've put together a guide on the most common finance concepts I always find myself explaining to new entrepreneurs. Download your "FREEBIE" by visiting our website.



This is our busiest time of year, and that can come with a slight delay in our normal response time. If you're a current client, please email admin@everypennybooks.com and we'll get back to you with more information. If you would like to become a client, please schedule a time using the link on our website.

But don't worry - we're not going to ghost you! Stay connected with us:

- On social media through Instagram and LinkedIn
- Schedule a call using our website
- And you'll always find us in your inbox

Have a friend who could use our help this tax season?

Have a fantastic February! ❤️



Let's Connect!

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